

**CAPITALIZATION AND
PROJECTED PROFIT SHARING FROM
FRANCHISOR ROYALTY AND MARKETING FEES**

CAPITALIZATION

**FranCap Is Currently Posturing A Cartel Equity Fund, LLC
Incremental Capital Infusion Of
\$39,911,000**

The funding is proposed to be implemented via Four Incremental capital infusions of; \$5 million, \$7.5 million, \$10 million, and \$15 million respectively. Each of the four infusions of capital will correspond with FranCap's Common, Series A, Series B and Series C Rounds. Each Round will increase FranCap's per share valuation upwards from \$.50/share to \$1/share, \$3/share and \$5/share respectively.

PROFIT SHARING

THE BELOW HAS BEEN COMPILED FROM ACTUAL GROWTH



April 03-06, 2018 | Las Vegas, NV



More than 1,600 attend annual franchising event in Las Vegas...

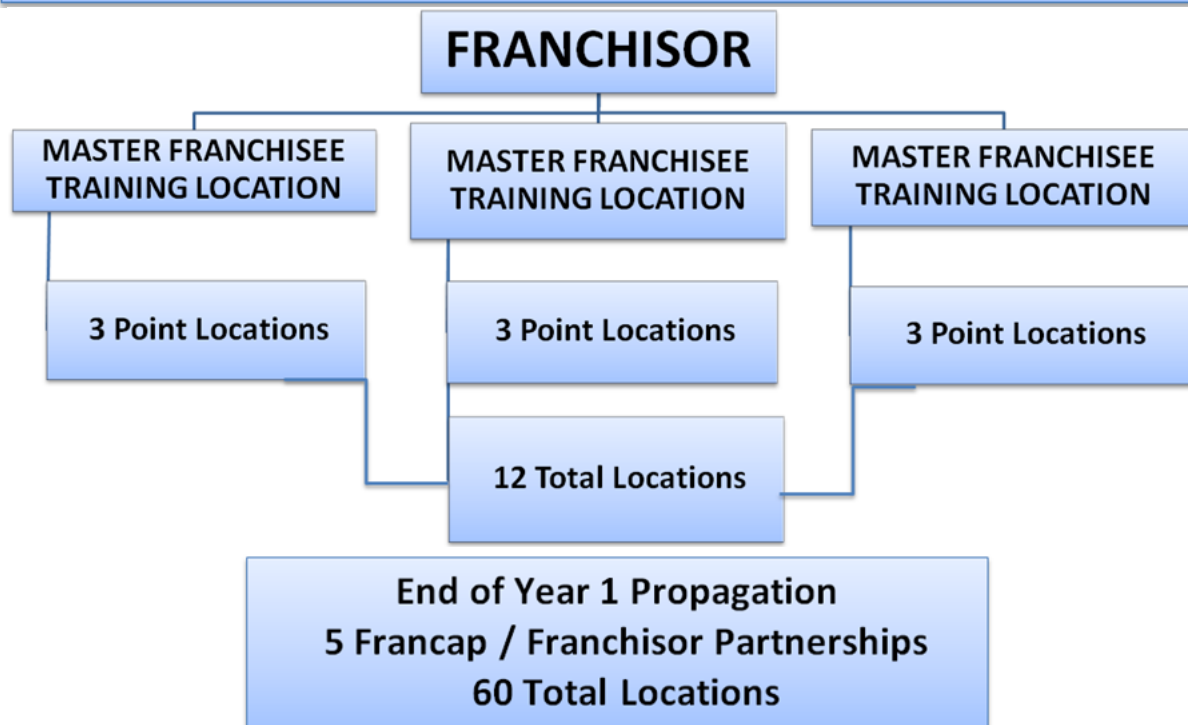
Over 600 multi-unit franchisees with 11,000+ operating locations and annual revenue topping \$10 billion plan to open a total of more than 11,000 new locations in the next five years. Approximately: 4 per Franchisee.

FRANCAP PARTNERSHIP / FRANCHISOR

("THE BRAND" OR "FRANCHISOR")

ASSUMPTIONS BASED ON 5 NEW FRANCHISOR/FRANCAP PARTNERSHIPS
EACH PRODUCING 12 FRANCHISED LOCATIONS PER YEAR
EACH WITH AVERAGE \$1.5M REVENUE PER LOCATION
GENERATING NET GROSS REVENUE TO FRANCAP OF 3.5%

YEAR 1 PROPAGATION



FRANCAP'S ASSUMPTIVE PROFIT SHARING REVENUES

YEAR	# OF FRANCHISORS	PER FRANCHISOR	TOTAL LOCATIONS	AVERAGE REVENUE \$ 1,500,000	NET GROSS REVENUE 3.50%
1	5	12	60	\$ 90,000,000	\$ 3,150,000
2	10	36	180	\$ 270,000,000	\$ 9,450,000
3	15	60	300	\$ 450,000,000	\$ 15,750,000
4	20	132	660	\$ 990,000,000	\$ 34,650,000
5	25	252	1260	\$ 1,890,000,000	\$ 66,150,000

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